# SkillsUSA Pennsylvania



Pennsylvania - District 2

# **Board Policies**

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#### SkillsUSA PENNSYLVANIA - DISTRICT 2 BOARD POLICIES

#### **ORGANIZATION**

#### A. Definition

The SkillsUSA Pennsylvania - District 2 Board as defined by the SKILLSUSA PENNSYLVANIA - DISTRICT 2 includes:

**Automotive Training Center (Warminster)** 

Bucks County Technical High School

Central Montco Technical High School

Chester Upland School District

Delaware County Technical School - Aston, Folcroft

Eastern Center for Arts and Technology

Middle Bucks Institute of Technology

North Montco Technical Career Center

Pennsbury School High School

Philadelphia Job Core (inactive)

Western Montgomery Career & Technology Center

Williamson College of the Trades

Wood Services (inactive)

#### **B.** Meeting Date

The Board will meet as scheduled during the school year. The proposed calendar for the year's activities is set at the Spring meeting.

#### C. Attendance Policy

Each year a letter will be sent in April by the Director of Record to all the Directors or Principals, requesting that they appoint their representative to the Board for the next year. The representative will begin their term at the May Appreciation meeting for their orientation with the current representative. Calendar of Activities for the next school year and Board Policies will be distributed at that meeting and reviewed with all board members. The Director of Record will contact any school not sending a representative to ensure that the mailings are sent to the appropriate person.

In May of each year, the Director of Record will host a meeting to reorganize the members of the SkillsUSA Pennsylvania - District 2 Board and to discuss the activities of the current year and to present suggestions for the next year. It is highly recommended that the outgoing representative and new representatives attend this breakfast/luncheon. The outgoing representative will be recognized for their year/years of service. And the new representative will become acclimated to the Board. A portion of that meeting is to be devoted to providing the new representative with the background and information needed to serve efficiently and effectively.

#### D. The Officers

Officers will be: Director of Record

President (Chairperson)

Vice President (Assistant Chair)

Corresponding Secretary Recording Secretary

Treasurer

The officers will be elected annually at the May meeting and assume office at the September meeting.

#### E. General Membership

- 1. Director of Record (Non-voting member)
- 2. The General Membership will consist of one (1) voting representative from each active SkillsUSA Pennsylvania District 2 School
- 3. Student Representative (optional) one (1) representative from the host school (Non-voting member)
- 4. 51% of active membership will represent a quorum
- 5. Decisions will be made on simple majority voting

#### F. Responsibilities of the Board

The responsibilities of the Board will be to plan and conduct the following activities:

- 1. Attend board meetings
- 2. Attend and take an active role in the Fall CTSO Leadership Conference
- 3. State/National Officer Candidate Workshop will be hosted by SkillsUSA Pennsylvania state teacher advisor. If there is no District 2 SkillsUSA Pennsylvania state teacher advisor the District 2 Board will be responsible to conduct this workshop.
- 4. Host the SkillsUSA District 2 Competition for 2 years (see rotation schedule pg. 8)
- 5. Organize a SkillsUSA Spring Rally
- 6. Correspond with SkillsUSA Pennsylvania State Director
- 7. Communicate concerns to the SkillsUSA Pennsylvania District 2 Director of Record
- 8. Participate actively in the planning and conducting of all SkillsUSA Pennsylvania District 2 activities and other new activities
- 9. Each respective Board member will communicate with their Director or Principal and other advisors at their school information acquired at board meetings or e-mailed by the Board Secretary or any of its members.
- 10. Adopt calendar for the next school year at the May board meeting
- 11. Insure a one-to-fifteen ratio of advisor to students for all day functions and a one-to-ten ratio of advisors to students for overnight functions and a one-to five ratio of advisors to students for the National SkillsUSA conference. (These ratios are set by the PA SkillsUSA Policies)
- 12. Conduct annual Board Policy Review
- 13. In the event a board member wishes to resign a letter of resignation should be submitted to their director prior to the April meeting so a new board representative can be appointed and asked to attend the May meeting.

#### G. Director of Record

The Director of Record is the Director of the school hosting the SkillsUSA Pennsylvania - District 2 Skill and Leadership competition for the current school year.

#### H. Responsibilities of the Director of Record

- 1. Attend the Board meetings in an advisory capacity for a specific set time period.
- 2. Communicate between the SkillsUSA Pennsylvania District 2 Advisory Board and the Directors. All communications between the SkillsUSA Pennsylvania District 2 Board and the Directors will go through the Director of Record.
- 3. Host the Director's dinner at the Annual Fall Leadership Conference and deliver a speech at the Director's dinner.

- 4. Host SkillsUSA Pennsylvania District 2 Competitions.
- 5. In April of each year, contact Directors to identify new Board members for the following year. It is recommended a Board member serve a minimum 2-year term.
- 6. Host the May Appreciation/Orientation breakfast/luncheon meeting.
- 7. Will supply or make accommodations for health services to be provided at any District 2 sponsored overnight activity excluding the SkillsUSA National Conference.
- 8. Host board meetings.
- 9. Attend all overnight activities or appoint an administrative designee with the exception of the SkillsUSA State and National Conference.
- 10. Sign all ACT 48 certificates created by the secretary, or a person appointed by the chairperson, giving District 2 advisors credit for ACT 48 hours while participating in District 2 SkillsUSA functions; such as the CTSO Fall Leadership Conference, District 2 Board meetings, etc.

#### I. Responsibilities of Student Representative

- 1. Will attend and give a report at the board meetings
- 2. Will be acknowledged at the CTSO Fall Leadership
- 3. Will conduct a meeting with a representative from each SkillsUSA Pennsylvania District 2 School at the CTSO Fall Leadership Conference with the SkillsUSA Pennsylvania District 2 chairperson
- 4. Will communicate with the SkillsUSA Pennsylvania District 2 representatives

#### J. Steps to Amend/Adopt Board Policy

- 1. Proposed amendments to the board policy shall be submitted at the March meeting and approved by 2/3 of the members of the SkillsUSA Pennsylvania District 2 Board. These amendments should be submitted to the Director of Record no later than April 1<sup>st</sup>.
- 2. The proposed amendments shall be transmitted in written form to each SkillsUSA Pennsylvania District 2 director by the Director of Record.
- 3. Each director shall be granted 30 days to return a ballot to the Director of Record.
- 4. The Director of Record shall report the results of the ballot to the SkillsUSA Pennsylvania District 2 Board at their May meeting.
- 5. Adoption of any change to the policies of the SkillsUSA Pennsylvania District 2 Board shall require the concurrence of 2/3 of the participating directors.
- 6. Amendments shall take effect at the June meeting unless otherwise stated in the ballot.
- 7. The SkillsUSA Pennsylvania District 2 Board shall adopt no policy which contradicts current state or national policy.

## K. Code of Conduct for all SkillsUSA Pennsylvania - District 2 OVERNIGHT FUNCTIONS (Each school may impose any additional restrictions that they deem needed).

- 1. No intoxicants of any nature will be permitted in the possession of anyone attending.
- 2. No tobacco products at any function. The definition of tobacco product includes lighted or unlighted cigar, cigarette, pipe, smokeless tobacco, vaporizers, e-cigarettes or vape juice.
- 3. Drugs in any form except prescribed/over the counter medication shall be prohibited. All prescribed/over the counter medication must be administered and held by a licensed LPN, RN, or CSN.
- 4. All students are only to occupy the rooms which have been assigned to them.
- 5. All students are to remain on the conference premises unless accompanied by a local advisor.

- 6. A retiring hour will be observed and enforced. Unnecessary noises at any hour shall be avoided in respect to other guests.
- 7. Every member will be expected to attend all conference or workshop sessions unless otherwise assigned.
- 8. All students shall respect the authority of any advisor and keep their advisors informed of their whereabouts.
- 9. All conference participants are encouraged to demonstrate sportsmanship and respect the opinions of others at all meetings.
- 10. This reflects the national policy: SkillsUSA official attire as indicated for specific competitions refers to the following:
  - a. Official SkillsUSA red blazer or official SkillsUSA red jacket
  - b. Button-up, collared, white dress shirt (accompanied by a plain, solid black tie or SkillsUSA black tie), white shirt (collarless or small-collared) or white turtleneck, with any collar not to extend into the lapel area of the blazer, sweater, windbreaker or jacket
  - c. Black dress slacks or black dress skirt (knee-length at minimum)
  - d Black closed-toe dress shoes

Note: The official SkillsUSA windbreaker, sweater and black Carhartt jacket are no longer available for purchase in the SkillsUSA Store. However, these clothing items are grandfathered in as previous official SkillsUSA clothing and can be worn in SkillsUSA competitions as directed in this document.

Note: Wearing socks or hose is not required. If worn, socks must be black dress socks and hose must be either black or skin-tone and seamless/non pattern.

Note: All personal jewelry worn in competitions should contribute to a businesslike appearance. Only official SkillsUSA items are to be worn on a SkillsUSA blazer, jacket or sweater including a conference pin, SkillsUSA emblem, officer pin, President's Volunteer Service Award pin, one Statesman pin or one professional development pin.

**Male Business** attire is dress pants, shirt, and tie (no jeans or sneakers). **Female Business** attire is a dress, or skirt and blouse, or a dressy pant suit and nice shoes.

**Meal functions**: Male/Female can be the official SkillsUSA attire minus SkillsUSA blazer, sweater or wind-breaker.

Casual attire – may be worn in the evenings, and during free time. Casual attire is polo shirts (with a collar), khaki or denim pants, sneakers, and shorts. Unacceptable casual attire is midriff or halter shirts, spandex pants, ripped shirts or pants, bathing suits without a cover-up, non-respectable T-shirts, or pajamas.

- 11. Name tags shall be worn at all times on right chest.
- 12. Students are responsible for removal of all posters or information placed around the walls, bulletin boards, etc.
- 13. The SkillsUSA Policy of Student conduct will be applied to all SkillsUSA functions, as well as, pre and post conference activities.

- 14. Any alterations of the Code of Conduct must be approved by the Conference Director and/or SkillsUSA Pennsylvania District 2 Board of Directors.
- 15. Care shall be taken not to deface or destroy any property. Room checks will be made and room occupants will be responsible for anything missing or damaged. Offenders will be dealt with promptly and individuals, local chapters and schools represented will be held responsible for all costs.
- 16. Littering is an offense subject to police attention resulting in financial penalties to the individual.
- 17. Each school will be responsible for any charges such as telephone calls made from assigned rooms or restaurant charges incurred while at the conference site.

Violations of conduct shall be subject to immediate action by the individual school Director or designee or the Pennsylvania State Board of Directors. Such action may include sending individuals or an entire school representation home immediately; when this occurs, those involved will be disqualified from competitive awards. Further disciplinary action will be the responsibility of the individual SkillsUSA Pennsylvania - District 2 School.

# L. Code of Conduct for all SkillsUSA Pennsylvania - District 2 DAYTIME FUNCTIONS. (Each school may impose any additional restriction that they deem needed).

- 1. No intoxicants of any nature will be permitted in the possession of anyone attending.
- 2. No tobacco products at any SkillsUSA function. The definition of tobacco product includes lighted or unlighted cigar, cigarette, pipe, smokeless tobacco, vaporizers, e-cigarettes or vape juice.
- 3. Drugs in any form except prescribed/over the counter medication shall be prohibited. All prescribed/over the counter medication must be administered and held by a licensed LPN, RN, or CSN.
- 4. All students are to remain at the activity site unless accompanied by a local advisor.
- 5. All students shall respect the authority of any advisor and keep their advisors informed of their whereabouts.
- 6. All conference participants are encouraged to demonstrate sportsmanship and respect the opinions of others at all times.
- 7. Official attire (see #11 on the previous page) shall be worn unless previously defined for that activity.
- 8. Contestant number or name tags shall be worn at all times. (In some instances none are required as they are not distributed, such as at the Spring Dance or Rally day).
- 9. The SkillsUSA Policy of Students Conduct will be applied to all SkillsUSA functions, as well as pre and post conference activities.
- 10. Littering is an offense subject to police attention resulting in financial penalties to the individual.

Violations of conduct shall be subject to immediate action by the individual advisor or the Board of Directors. Such action may include sending individuals or an entire school representation home immediately; when this occurs, those involved will be disqualified from competitive awards. Further disciplinary action will be the responsibility of the individual SkillsUSA Pennsylvania - District 2 School.

#### M. Activities

IN ANY SkillsUSA Pennsylvania - District 2 ACTIVITY ALL STUDENTS MUST COMPLETE the permission slip that includes the medical information (Both forms are in the Appendix.)

ALL ACTIVITIES SPONSORED BY THE DISTRICT 2 BOARD (I.E. CTSO FALL LEADERSHIP, STATE NATIONAL OFFICER TRAINING WORKSHOP, DISTRICT 2 COMPETITION, SPRING

RALLY DAY, ETC.) BE RECONCILED WITH CHECKS AND BALANCES THAT EACH SCHOOL HAS INDEED PAID THEIR APPROPRIATE AMOUNT. A District 2 representative will reconcile the registrations submitted against the funds received prior to each activity and report any discrepancies at the next scheduled District 2 SkillsUSA board meeting.

#### **CTSO Fall Leadership Conference**

- 1. The purpose of the conference is to provide leadership training to students in parliamentary procedure, officer's duties, teamwork, problem solving and social skills. The conference aims to encourage district unity and school spirit. It is a time for the sharing of ideas between students and advisors from different schools.
- 2. The conference is open to all CTSO members who meet the District Two and school policy guidelines.
- 3. The conference is held for 3 days in November.
- 4. The location of the conference is determined by the SkillsUSA Pennsylvania District 2 Board. Evaluations for the previous year's conference will be considered.
- 5. Planning the conference is the responsibility of the SkillsUSA Pennsylvania District 2 Board.
- 6. The registration fee will cover the cost of the conference. Individual schools are responsible for their student's registration fees and conference costs.
- 7. The host Director is responsible to invite other SkillsUSA Pennsylvania District 2 Directors and their guests to the banquet. The host Director will be the speaker at the banquet.
- 8. Eastern region State board members should take an active role in workshops, finding keynote speakers and making suggestions for activities.
- 9. A new award was created beginning the 2008 CTSO Fall Leadership Conference. It is the Outstanding Student Award. Each District 2 school can submit one student to receive the overall Outstanding Student at the CTSO Fall Leadership Conference. The Criteria sheet explaining the objective, requirements, selection process and the awards is in the appendix. The following gift cards are given to the students:

SkillsUSA State Officers - (for their assistance in the selection process)

Individual School's Outstanding Student - (for being recommended)

Overall Outstanding Student - (For being recognized as the winner.) The monetary amount will be determined by the District 2 Board prior to the CTSO Fall Leadership Conference

#### **State - National Officer Candidate Workshop**

- 1. A one-day officers training workshop will be held for potential state/national officer candidates from SkillsUSA Pennsylvania District 2.
- 2. The supervisory board will decide the host school and the date of the workshop. It is recommended that the workshop be held in January. If there is an Eastern Region State Board member in our District, it is recommended that they host the workshops.
- 3. The registration fee will cover the cost of the workshop. The host school will determine the amount of the registration fee. Registration forms available at prior board meeting.
- 4. The host school will determine the number of participants.
- 5. The host school will plan the workshop activities.

#### SkillsUSA Pennsylvania - District 2 Competition

- 1. SkillsUSA Pennsylvania District 2 competitions will abide by the state and national competition guidelines. Also refer to the SkillsUSA Pennsylvania District 2 Guideline book.
- 2. SkillsUSA Pennsylvania District 2 offers competitive activities in which students strive to achieve in a variety of job skill and leadership areas. Competitions begin at the district level and continue

- through state and national levels. Competitions develop an enthusiasm for learning and a sense of accomplishment.
- 3. The school schedule for hosting the district competitions has been approved by the directors. It is as follows:

2026-2027 Bucks County Technical High School

2028-2029 Central Montco Technical High School

2030-2031 Eastern Center for Arts and Technology

2032-2033 Middle Bucks Institute of Technology

2034-2035 North Montco Technical Career Center

2036-2037 Delaware County Technical School - Folcroft/Aston

2038-2039 Western Montgomery Career & Technology Center

2040-2041 Bucks County Technical High School

2042-2043 Central Montco Technical High School

- 4. It is recommended that SkillsUSA Pennsylvania District 2 competitions be held based on the host school calendar, recommended mid January to the first week in February. The host school should establish a date and two snow dates. The dates are to be announced by the May board meeting.
- 5. In the event of a forecast of inclement weather, a decision of cancellation will be made by the Director of Record and conveyed to the SkillsUSA Pennsylvania District 2 board by noon of the prior day. Cancellations after that time will be determined by the Director of Record and the snow chain will be implemented.
- 6. 90% of the registration fees should be sent to the host school. The District Board retains 10% for operating costs. The following are examples of allowable expenses:
  - a. Lunches for the competitors, advisors, guests, judges and observers
  - b. Gold, silver and bronze medals and Judges ribbons
  - c. 1 plaque for the host school (to be awarded to the Director of Record after the 2nd year of hosting the competition.) and any gifts for judges provided they use the District 2 name not the school name.
  - d. Names tags, registration lists, and labels
  - e. Replacement of any items that get passed from school to school for competitions. (Example Roberts Rules of Order, Dictionary, Book of Quotes, calculators, stop watches, buzzer set for Quiz bowl, etc.
  - f. Certificates for the Judges and the participants
  - g. Printing expenses
  - h. Entertainment expenses
  - i. Mailing expenses
  - j. Supplies (Example: wood, bricks, building materials, etc.)
- 7. Only existing equipment is to be used. No new equipment should be purchased just for the purpose of hosting the competition.
- 8. Each SkillsUSA Pennsylvania District 2 school can send one competitor or one team in each competition.
- 9. Only one team may be entered per school for the Team Works Competition. The host/or off site school of this competition will receive the entire registration fee collected to defray the cost of the competition.

- 10. In selecting judges, it is required that all judges be a minimum of 21 years old and a minimum graduation of 3 years prior to the competitive event they are judging. Judges may not be employed by the host school. If judges cannot be secured by the host school they should reach out to other districts for possible judges.
- 11. The host school may request other District 2 Schools to conduct competitions they are unable to accommodate. The off-site school may bill District 2 for such expenses as listed in item number 6. Costs for off-site competitions are to be included in the calculations for total budget for District 2 competitions.
- 12. Only SkillsUSA members can compete at the Districts.
- 13. All District 2 schools must complete and submit their membership by December 1.
- 14. All District 2 schools are to submit their competitor names and advisor names (or number of advisors) prior to the December District 2 meeting break so that the host school can process all the consumable orders for the competitions. The names of the competitors can change up to and including the day of the competition. The District 2 School submitting those names will be responsible for paying for all of the competitor names and advisors that were submitted at this time- regardless of the number of students that actually attend the competition or activity.
- 15. All Post-Secondary competitors are exempt from competing at the District level per PA SkillsUSA guidelines. Since Post-Secondary students do not have to compete at the District competition this will be viewed as a practice or preparation for those students. The only exception being if there are two students in the same competition they must compete to send only one post-secondary for a particular competition.
- 16. All Post- Secondary competitors and Secondary competitors that are byes to the State competition must have their names submitted to the Host school with all of the competitor names prior to the District competition.
- 17. In the event a school chooses to challenge the outcome of a competition the following applies:
  - a. Contest challenge must be electronically communicated to the Director of Record within 24 hours of the Awards Ceremony.
  - b. Contest challenge may only be initiated by the District 2 Board Member and/or technical chairperson and must have the support of the Director of Record.
  - c. Contest challenges may only be for the following reasons:
    - i. A calculation error exists resulting in incorrect total scores.
    - ii. Awards were incorrectly announced at the awards assembly.
    - iii. A score was incorrectly placed on the scorecard by a judge.
  - d. Contest challenges will not be considered for any reasons other than those above.
  - e. The District 2 winner that moves on to State Competition is the student or team with the highest score.
- 18. If the first place winner cannot attend the State Conference, it is the duty of that school to contact the Host School to contact the second place winner to represent our District at the State level. This should be done after district competition confirmation of state competitors and must be given to District 2 President a week after competition.

#### **Spring Rally**

The SkillsUSA Rally is held at the end of each school year as an incentive to CTSO students to promote good grades, attendance and behavior throughout the school year.

- 1. The Board will determine the time and place of the SkillsUSA Pennsylvania District 2 Rally.
- 2. Students attending the rally will meet the following criteria:
  - A. CTSO Member

- B. No outstanding club obligations
- C. Maintain a C average and not be in danger of failing any course
- D. Fifteen or fewer days absent. Students with excessive absence, all or a portion of which were caused by extenuating circumstances (i.e. long term illness) may apply for special consideration.
- E. Appropriate behavior throughout the school year
- 3. SkillsUSA Pennsylvania District 2 schools must minimally maintain the criteria covered on SkillsUSA Pennsylvania District 2 Permission Slip in the Appendix. Individual schools may have additional requirements.
- 4. All attendees must complete a District 2-day trip permission slip (appendix) to be turned in by the lead advisor at registration.

# SkillsUSA Pennsylvania District 2

# FINANCIAL POLICY

#### N. SkillsUSA Pennsylvania – District 2 Financial Policy

1. SkillsUSA Pennsylvania-District 2
SkillsUSA is a national organization that serves trade industrial technic

SkillsUSA is a national organization that serves trade, industrial, technical and health occupations students in public high schools, vocational centers, area vocational schools and two-year colleges.

SkillsUSA- prepares America's high performance workers. It provides quality education experiences for students in leadership, teamwork, citizenship and character development. It builds and reinforces self-confidence, work attitudes and communications skills. It emphasizes total quality at work, high ethical standards, superior work skills, life-long education and pride in the dignity of work.

SkillsUSA also promotes understanding of the free enterprise system and involvement in community service activities.

SkillsUSA Pennsylvania - District 2 consists of the following participating vocational schools:

Automotive Training Center – Warminster Campus

**Bucks County Technical High School** 

Central Montco Technical High School

Chester Upland School District

Delaware County Technical School - Aston and Folcroft

Eastern Center for Arts and Technology

Middle Bucks Institute of Technology

North Montco Technical Career Center

Pennsbury High School

Philadelphia Job Core (Inactive)

Western Montgomery Career & Technology Center

Williamson College of the Trades

Wood Services (Inactive)

In the Commonwealth of Pennsylvania, the SkillsUSA Pennsylvania - District 2 organization is considered a student activity organization as prescribed by Section 511 of the School Code which is reprinted in Appendix A. The School Code clearly indicates that every school district should have a policy for Student Activities Funds which provides:

Reasonable rules and regulations regarding student activities;

Procedures for organization, management, supervision, control, and financing of student activities.

This manual is designed to facilitate the application of the rules concerning financial activities into the operations of the SkillsUSA Pennsylvania - District 2 organization and the participating schools.

## 2. GENERAL PRINCIPLES FOR MANAGEMENT OF SKILLSUSA Pennsylvania – District 2 FUNDS

#### a. WRITTEN POLICY AND PROCEDURES

SkillsUSA Pennsylvania - District 2 Funds should be administered in accordance with SkillsUSA Pennsylvania - District 2 board policy and the specific written procedures as set forth within this document. The procedures should provide direction in the areas of:

- 1. Management
- 2. General Operating Procedures
- 3. Accounting Procedures

#### b. NON-GENERAL FUND USE

SkillsUSA Pennsylvania - District 2 Funds should be used to finance a program of activities not part of the regular curriculum. They should not be used to circumvent management or purchasing decisions which were made for the school district.

#### c. STUDENT USE

SkillsUSA Pennsylvania - District 2 Funds should be used for student activity purposes and for those students currently in school.

#### d. SHARED DECISION-MAKING

SkillsUSA Pennsylvania - District 2 Funds should be collected and disbursed under the general direction of the SkillsUSA Pennsylvania - District 2 board.

#### e. SOUND BUSINESS PRACTICE

SkillsUSA Pennsylvania - District 2 Funds should be managed in accordance with sound business practice.

## 3. OPERATIONAL PROCEDURES FOR THE SkillsUSA Pennsylvania – District 2 ACTIVITIES ACCOUNT

The size of the account should be limited to a reasonable amount, and large accumulations of money should be avoided. Revenue sources for this account should be monitored carefully to keep in direct relationship to actual need and projected, budgeted expenditures. Guidelines may be established for determining an appropriate end of the year balance.

The year end balance in excess of \$10,000 at the end of the fiscal year will be used to defray the cost of the CTSO Fall Leadership Conference.

In the event the year end balance falls below \$10,000, a per school contribution may be established at the May Director's Meeting. School contributions will be determined based upon the total school population (all student not just SkillsUSA students) divided by the total SkillsUSA District 2 population (all students not just SkillsUSA students) on October 1 of the current school year. For example, if BCTS has a total school population of 1000 students and SkillsUSA District 2 has a total student population of 4000 students, BCTS would contribute 25% of the established contribution requested by the Directors.

#### 4. MANAGEMENT

The management of SkillsUSA Pennsylvania - District 2 Funds must be conducted within the framework of state laws and regulations, board policy, and administrative rules and regulations. It is fundamental that management of all activities should be organized to best serve the interests of pupils.

#### A. General Principles

The following general principles should be followed by all administrators charged with managing SkillsUSA Pennsylvania - District 2 activities funding.

#### b. Organization

The organizational hierarchy and positional responsibilities outlined below are typical for SkillsUSA Pennsylvania - District 2 Funds.

- 1. Board of SkillsUSA Pennsylvania District 2 is responsible for establishment of policies in conformance with state laws.
- 2. Director of Host school is responsible for implementing policies and establishing administrative regulations for SkillsUSA Pennsylvania District 2 Funds.
- 3. SkillsUSA representative from each SkillsUSA Pennsylvania District 2 School is responsible for implementing policies and regulations, and administering fiscal procedures.
- 4. Appointed Business Administrator is responsible for prescribing appropriate accounting procedures and for internal auditing of SkillsUSA Pennsylvania District 2 Funds.
- 5. The elected Treasurer, a member of the SkillsUSA Pennsylvania District 2 board, shall be responsible for maintaining appropriate fiscal records.
- 6. SkillsUSA Pennsylvania District 2 representatives from member schools are responsible for working to achieve specific activities and for carrying out administrative regulations.

#### c. Financial Planning

SkillsUSA Pennsylvania - District 2 board shall prepare annual budgets for SkillsUSA Pennsylvania - District 2 Funds. The projection of the Annual Budget should be prepared and presented at the May Board meeting for approval by the Board. Budgets not only serve as the fiscal plan for the coming year's activities but provide a basis for requests of financial support from the funds of member schools. Actual receipts and disbursements can be compared with the budget plan to determine solvency of each activity.

#### d. Local General Fund

No SkillsUSA Pennsylvania - District 2 funds may be accounted for through a member schools' General Fund. Revenues and fees should be deposited directly to the SkillsUSA Pennsylvania - District 2 Fund. Likewise, all purchase orders and expenditures associated with the support of SkillsUSA Pennsylvania - District 2 activities are to be expended directly from the SkillsUSA Pennsylvania - District 2 funds.

#### 5. CENTRALIZED FINANCIAL OPERATIONS

Funds will be collected and disbursed for all SkillsUSA Pennsylvania - District 2 related activities, including the following:

SkillsUSA Pennsylvania - District 2 Board Meetings Annual SkillsUSA Pennsylvania-District 2 CTSO Fall Leadership Conference State National Officer Candidate Workshop SkillsUSA Pennsylvania - District 2 Competitions SkillsUSA Pennsylvania - District 2 Spring Rally Planning and conducting of all SkillsUSA Pennsylvania - District 2 activities

#### a. Centralized Operation

Centralized accounting for SkillsUSA Pennsylvania - District 2 activities mean that the bookkeeping functions are performed for a number of schools at one central business office location. The SkillsUSA Pennsylvania - District 2 board of directors have designated the central business office to be North Montco Technical Career Center. Henceforward any mention of the central business office shall be assumed to be Central Montco Technical High School.

#### 1. Depository

The depository for SkillsUSA Pennsylvania - District 2 funds shall be the designated depository of the central business office.

- 2. Financial Obligations and Authorizations
  Financial controls include, but are not limited to, the following
- 3. Receipts Summary A Receipt Summary Form which includes space for the school name or code, date, state account number, optional account numbers designating each activity, brief explanation of the transaction, and amount received for each account breakdown. The cash receipts are sent directly to the central business office location. After the central office receives and checks the receipts summary and deposits the receipt immediately upon receipt with the designated depository, the central office posts the transaction to the necessary accounting books of entry. See Attachment B.
- 4. Disbursements Summary A Disbursements Summary Form which includes spaces for the school name or code, date, state account numbers, optional account numbers designating each activity, name of payee, and amount of check to be written for each account breakdown. SkillsUSA Pennsylvania District 2 policy requires that supporting documents will be retained in the central business office along with the disbursements summary. The central office makes necessary entries to accounting documents, prepares and issues checks, and prepares reports as necessary. See Attachment C.

#### 5. General Journal

Non-cash entries and adjustments are recorded in the general journal. All entries must be made to both debit and credit accounts in double entry bookkeeping.

### 6. General Ledger

The general ledger is comprised of individual accounts on which debits and credits from the cash receipts journal, cash disbursements journal, and general journal are recorded.

7. Treasurer Report

A Treasurer Report, consisting of balance sheet, statement of budgeted versus actual revenues and statement of budgeted versus actual expenditures shall be prepared by North Montco Technical Career Center's business office and the elected SkillsUSA Pennsylvania - District 2 Treasurer for submission to the SkillsUSA Pennsylvania - District 2 board of representatives and the Director of the host school and presented at each scheduled board meeting.

#### b. Responsibilities for Auditing

Auditing is the process of examining documents and procedures to determine their accuracy and adequacy. Audits are of two types:

#### 1. Internal Audit Controls

Internal audits are performed by the personnel of the central business office location. SkillsUSA Pennsylvania - District 2 Treasurer Reports comprised of Balance Sheet, Revenue Statement, Expenditure Statement and list of bills are to be submitted to the board at scheduled meetings. In addition, the board may choose to have North Montco Technical Career Center's business office personnel make periodic checks of SkillsUSA Pennsylvania - District 2 accounting practices to determine if those practices are in conformance with state laws and district policies and regulations.

#### 2. External Audits

Audits performed by individuals who are external to the operation of the school district are called external audits. Section 2401 of the School Code indicates who shall and may audit school accounts. The independent auditors, preferably certified public accountants, employed by the centralized business office to perform audits of school fiscal records, shall include those of SkillsUSA Pennsylvania - District 2 Funds within the scope of the audit. This audit shall be performed to determine compliance with state laws and regulations and with the board's own policies. Audit report shall be submitted to the Director of the Host School and the SkillsUSA Pennsylvania - District 2 board at the October meeting, annually, and shall also be made available to each of the participating schools upon request.

#### 6. GENERAL OPERATING PROCEDURES

#### a. Use of Activities Funds

The SkillsUSA Pennsylvania - District 2 Funds should not be used for small cash and check needs of other funds and organizations, even though it may be more difficult or cumbersome to deposit or withdraw money from non-activity funds. SkillsUSA Pennsylvania - District 2 Activities Funds should be used solely for their intended purposes.

#### b. Initiating Accounts/Terminating Accounts

As ensuing local business offices are appointed, the SkillsUSA Pennsylvania - District 2 representatives may approve a request by the central business office to establish new accounts. Requests from the central business office should be in writing and sub to the Director of the host school for action and approval by the SkillsUSA Pennsylvania - District 2 representatives and occur only after a need for new financial account is determined. SkillsUSA Pennsylvania - District 2 representatives, through the Director of the host school may request the business office to terminate at any time any inactive account which has a zero balance. This request, in writing, should also state the planned

disposition of any money or materials which remain in the closed account. All requests between SkillsUSA Pennsylvania - District 2 representatives and the central business office must be in writing.

- c. Cash Payments
  - All payments for SkillsUSA Pennsylvania District 2 Fund purchases should be made by check. No expenses should be paid in cash.
- d. Signatures on Checks
  - The SkillsUSA Pennsylvania District 2 Board should designate and authorize three persons to sign checks for SkillsUSA Pennsylvania District 2 Fund payments. The appointed business administrator should be one of the persons. The Director of the treasurer's school should be one of the persons. An elected SkillsUSA Pennsylvania District 2 representative should be one of the persons. A bond shall be purchased by the central business office to be paid for from SkillsUSA Pennsylvania District 2 funds to secure each of the three designated persons for protection from employee dishonesty. Two signatures should be required on all checks. The persons signing checks should require invoices or other evidence of obligation, properly approved by the SkillsUSA Pennsylvania District 2 representative, before signing the check. These documents should be reviewed prior to making payment and should be initialed to avoid making duplicate payments. No checks should be signed until they are filled out completely, including the date, name of payee, and amount.
- e. Interest Income
  - SkillsUSA Pennsylvania District 2 Funds balances should be deposited in interest-bearing accounts or otherwise invested in interest earning investments permitted by the School Code. Money market funds, which invest in securities approved for school investments, are presently available in Pennsylvania. School districts, with board approval, may invest in these money market funds which also permit the direct issuance of checks so that earnings accrue while the checks are clearing. These, along with NOW accounts, savings accounts, certificates of deposit, and other approved investments will earn interest for invested SkillsUSA Pennsylvania District 2 Fund cash balances.
- f. Internal Controls

The greatest protection of funds comes from effective internal controls; however, the following guidelines should be used to protect cash:

- 1. Receipts should be written when money is received in the school office so its arrival is established for accounting and insurance purposes. This should be done without delay and without concern for reconciling the cash account later.
  - Cash receipts should be deposited daily in a bank.
  - Safes may be used for protecting money during the day. Amounts kept in safes overnight should be minimal.
- g. Employees

School district personnel who are employees of the schools comprising the SkillsUSA Pennsylvania - District 2 region are not to be paid by SkillsUSA Pennsylvania - District 2 Funds for any services.

h. Bidding

Section 511 of the School Code requires that purchases of materials or by an organization, club, class or group in excess of one thousand dollars (\$1,000.00) shall be made upon solicitation of three or more quotations or bids. Any purchases of materials and supplies that go through the SkillsUSA Pennsylvania - District 2 Funds are subject to the bidding requirement. Services are not.

#### i. Contracts

SkillsUSA Pennsylvania - District 2 may obligate themselves by contracts for materials, equipment, or services with the approval of the board, provided that legal requirements for bidding and policies are followed. Contracts should be reviewed by the board's purchasing agent and/or legal counsel, as well as by the Director of the host school.

j. Petty Cash

A petty cash fund may not be maintained for the SkillsUSA Pennsylvania - District 2 funds.

#### k. Unused Funds

When the interest or membership in the SkillsUSA Pennsylvania - District 2 organization declines to the point where organizational activities cease and a balance is maintained in an account of the fund by the organization, a decision must be made about the disposition of those funds. The disbanding organization must commit to each member school, for a proper school-related purpose the unexpended balance of its account prior to dissolution, or as soon as reasonably possible thereafter, but in no case longer than one year. The board should also enact a policy whereby monies left unused or uncommitted for one year shall be deemed to have been committed and transferred to each member school for any proper school-related purposes.

1. Reliance on Local School Funds

Should funds from SkillsUSA Pennsylvania - District 2 representative districts be necessary for support of authorized SkillsUSA Pennsylvania - District 2 activities, they must be requested in writing from the SkillsUSA Pennsylvania - District 2 board to all member schools the fiscal year prior to the requested date of receipt of such funds.

m. Sales Tax

Activities groups must be cautious to collect and remit Pennsylvania sales taxes on items sold to students and adults. This is applicable particularly for school store sales and book sales. Appropriate forms for remitting sales tax are available from the Pennsylvania Department of Revenue.

#### 9. ACCOUNTING PROCEDURES

The accounting system for SkillsUSA Pennsylvania - District 2 activities should comply with State laws and regulations and with generally accepted accounting principles. The Comptroller's Office, Pennsylvania Department of Education, has published a Manual of Accounting and Related Financial Procedures for Pennsylvania School Systems (revised) effective July 1, 1984, for all school districts in the Commonwealth. SkillsUSA Pennsylvania - District 2 representatives and administrators should review this document.

#### a. Accounting Principles

The American Institute of Certified Public Accounts, along with the Municipal Finance Officers Association, has published a set of accounting principles which deal specifically with governmental entities.

#### 1. Fund Accounting

Certain financial resources must be segregated for accounting purposes in separate entities called funds to maintain the identity and control of those funds. Activities funds have traditionally been kept separate from the general funds of school districts. The Manual of Accounting...provides a functional account, 3200 Student Activities, in the general fund for school sponsored activities that are

fully supported by the General Fund. Additional account breakdowns, such as 3210, school sponsored student activities, and 3250, school sponsored athletics, are permitted. An account 5280 Activity Fund Transfers is provided for contributions from the general fund to the activity fund. The Manual also provides for proprietary and fiduciary funds and more specifically, Trust and Agency Funds and Activity Funds, completely separate from the General Fund.

#### 2. Accounting Bases

Traditionally, Activities Funds have used the cash method of accounting. The new accounting manual prescribes use of the modified accrual method of accounting. A brief explanation follows:

- a. Cash method with this accounting basis, cash is recorded when received and when disbursed.
- b. Accrual method with this accounting basis, revenue is recorded when earned rather than received, and expenditures are recorded in the accounting period they are incurred rather than paid. The purpose of the accrual basis of accounting is to recognize resources in and to allocate obligations to the appropriate fiscal period.
- c. Modified accrual this accounting basis is a compromise between the cash basis and the accrual basis. The State Manual of Accounting... defines the modified accrual basis of accounting as the basis under which revenues are recognized when they are measurable (amount of revenue can be determined) and available (revenue will be realized within 60 days after the end of the fiscal year), and expenditures are recognized when the liability is incurred. Expenditures are normally not accrued unless they are material (significantly large enough to distort the financial statements of the entity). In most cases, activities fund accounting will be done much the same way with the modified accrual method as with the cash method. The primary cause for concern is the end-of-year accounting when it is important to put revenue and disbursements in the appropriate fiscal year records.

#### 3. Double Entry Accounting

Many districts used single entry bookkeeping (one accounting entry for each transaction) for activities funds accounting for many years. This system is similar to keeping a personal checkbook: receipts and disbursements are recorded, and a balance is noted. Double entry bookkeeping (two accounting entries for each transaction) is a more useful technique for recording accounting transactions. It not only provides for recording receipts and disbursements, but it provides a systematic method for recording assets and liabilities and for reconciling and balancing accounts. Double entry accounting is far more functional than single entry, and this method is to be used by the central business office for the maintenance of all SkillsUSA Pennsylvania - District 2 financial records.

#### b. Receipts

Money collected from any source is a receipt. Receipts should be recorded in the appropriate fund. Two important issues in dealing with receipts are classification and control:

#### 1. Classification

While the State Manual of Accounting... provides much more information on the classification of receipts, the primary issue is to record the receipts in the appropriate fund initially in addition to recording the revenue to the appropriate revenue account.

#### 2. Control

Controlling activity funds receipts is the most important step in the activity fund accounting process. All money collected from any source should be substantiated by pre-numbered receipts or other records which can be used to verify amounts.

- c. Deposits
  - Bank deposit slips should be prepared in duplicate. The duplicate copy should be returned from the bank to the school or local business office to support the accounting records.
- d. Disbursements

All purchases and associated disbursements of funds should be pre-approved by the District 2 Board. Requests for the disbursement of funds should be made on the SkillsUSA District 2 Check Request form. All check request forms should be accompanied by an invoice and/or receipt and District 2 Board Minutes that support the disbursement. The payment of Sales Tax on the purchase of goods or services for District 2 activities should be avoided. The Check Request Form should be signed by the District 2 Chairperson and the District 2 Board Treasurer. Check Request Forms and supporting documentation should be forwarded to the Central Business Office for processing.

- e. Disbursement Accounts
  - The State Manual of Accounting... prescribes expenditure accounting codes. Financial summaries using information from these account codes are necessary for State reporting purposes. In addition, the SkillsUSA Pennsylvania District 2 board shall prepare budget amounts for activities fund purchases by the type of student activity. For example, the SkillsUSA Pennsylvania District 2 may wish to budget for each competition or other activities separately. To accomplish this, the local business office assigns account codes for each activity so receipts and disbursements can be summarized by the individual activity as well as by the accounts specified in the State Manual of Accounting.
- f. Financial Statements

One of the key objectives of activities accounting is to generate financial statements which will provide useful management information and satisfy State reporting requirements. Section 511 of the School Code requires reports at least quarterly for the board of directors. These reports should be in a format which satisfies the board's needs, but the reports should also conform to generally accepted accounting principles. Among the reports which should be prepared are these:

- 1. Statement of Receipts and Disbursements
  - A financial statement of receipts and disbursements should be prepared utilizing the accounts in the State Manual of Accounting...or using the local optional accounting codes for each activity. This statement should compare budgeted receipts and disbursements with actual receipts and disbursements to date in the fiscal year. This statement should be prepared for each scheduled board meeting where there are more than a dozen accounting transactions. Quarterly reporting may be used where the school's activities accounts are inactive.
- 2. Balance Sheet

A balance sheet which lists assets, liabilities, and fund equity for the accounts should be prepared for each scheduled board meeting. The balance sheet gives the financial status of an entity on a specific date. Again, where activities funds are

very inactive, the balance sheet could be prepared quarterly instead of for each scheduled board meeting.

### 3. Annual Reports

Year-end reports should reflect the financial condition of the activity fund following reconciliation of bank and investment accounts and year-end adjustments. Annual reports include statements of receipts and disbursements and the balance sheet. These documents are used to prepare State reports.

## g. Limits on Balances

Policy or regulations may prescribe maximum fund balances.

#### h. Special Cases

Certain financial reports are required because of the unique needs of particular activities. If SkillsUSA Pennsylvania - District 2 representatives or other administrators determine that additional financial records or reports would be useful, they should consult with the business official who, in turn, can seek advice from the local auditors or other sources, if needed.

#### **Attachment A SECTION 511**

Section 511. School Athletics, Publications, and Organizations.

- (a) The board of school directors in every school district shall prescribe, adopt, and enforce such reasonable rules and regulations as it may deem proper, regarding (1) the management, supervision, control, or prohibition of exercises, athletics, or games of any kind, school publications, debating, forensic, dramatic, musical, and other activities related to the school program, including raising and disbursing funds for any or all such purposes and for scholarships, and (2) the organization, management, supervision, control, financing or prohibition of organizations, clubs, societies and groups of the members of any class or school, and may provide for the suspension, dismissal, or other reasonable penalty in the case of any appointee, professional or other employee, or pupil who violates any of such rules or regulations.
  - Any school or class activity or organization thereof, with the approval of the board, may affiliate with any local, district, regional, State, or national organization whose purposes and activities are appropriate to and related to the school program.
- (b) Private schools shall be permitted, if otherwise qualified, to be members of the Pennsylvania Interscholastic Athletic Association except that private schools located in cities of the second class which are members of the Pennsylvania Interscholastic Athletic Association shall, if they so elect, be assigned to a district or section outside of the geographical boundary of the second class city but contiguous thereto, and shall participate in Pennsylvania Interscholastic Athletic Association sponsored athletic contests in that section. The association shall not prohibit a private school from being a member solely on the grounds that the coach or a member of the coaching staff of any athletic team is not a teacher, or professional employee, either full-time or part-time, at such private school, except that this provision shall not apply to coaches or members of the coaching staff initially employed after January 1, 1965.
- (c) The board of school directors may (1) permit the use of school property, real or personal, for the purpose of conducting any activity related to the school program, or by any school or class organization, club, society, or group. (2) Authorize any school employee or employees to manage, supervise and control the development and conduct of any of such activities, (3) employ or assign any school employee to serve in any capacity in connection with any of such activities.
- (d) Notwithstanding the use of school property or personnel, it shall be lawful for any school or any class or any organization, club, society, or group thereof, to raise, expend or hold funds including balances carried over from year to year, in its own name and under its own management, under the supervision of the principal or other professional employee of the school district designated by the board. Such funds shall not be the funds of the school district but shall remain the property of the respective school, class, organization, club, society, or group. The treasurer or custodian of such funds shall furnish to the school district a proper bond, in such amount and with such surety or sureties as the board shall approve, conditioned upon the faithful performance of his duties as treasurer or custodian. The premium of such bond, if any, shall be paid from the fund or funds secured thereby or from the funds of the school district, at the discretion of the board. The treasurer or custodian shall be required to maintain an accounting system approved by the board, shall deposit the funds in a depository approved by the board, shall submit a financial statement to the board quarterly or oftener, at the direction of the board, and shall submit the accounts to be audited in like manner as the accounts of the school district.
- (e) All purchases of materials or supplies made by any organization, club, society, or group, or by any school or class, in excess of (one thousand dollars), shall be made upon solicitation of quotations or bids from three or more responsible manufacturers of or dealers in such materials or supplies. All such purchases shall be made from the lowest responsible bidder on the basis of price, quality and service.

(f) The board of school directors of any district is hereby authorized to appropriate any moneys of the district for the payment of medical and hospital expenses incurred as a result of participation in such athletic events or games, practice or preparation therefore, or in transportation to or from such athletic events or games, or the practice or preparation therefore, and for the purchase of accident insurance in connection with such participation and transportation.

# **APPENDIX**

## SkillsUSA District 2 2025-2026 Calendar

Day	Date	Location	Subject
Wednesday	September 17th	Bucks County Technical High School	Board Meeting
Wednesday	October 15th	BCTHS	Board Meeting
Friday	October 17th	Email sseratch@bcths.com	Intent to Compete Due
Friday	October 17th	Email sseratch@bcths.com	Fall Leadership-Final Numbers Due
Wednesday	October 22nd	District 2 Treasurer	Fall Leadership Payment Due
Wednesday	November 5th	Virtual	Board Meeting
Wednesday-Friday	November 12th-14th	Kalahari	Fall Leadership Conference
Monday	December 1st	SkillsUSA Website	Membership Due
Friday	December 12th	SOS System	Competitor Names Due
Friday	January 9th	BCTHS	State Officer Training
Wednesday	January 14th	BCTHS	Board Meeting
Wednesday	January 14th	District 2 Treasurer	District Payment Due
Wednesday	January 28th	BCTHS	District 2 Competitions
Thursday	January 29th	BCTHS	Snow Day
Wednesday	March 11th	BCTHS	Board Meeting
Wednesday-Friday	April 8th-10th	Hershey Lodge/Lebanon Expo Center	State Leadership and Skills Conference
Friday	May 1st	Email sseratch@bcths.com	Dorney #'s and Ticket Money Due
Wednesday	May 13th	BCTHS	Board Meeting
Tuesday	May 26th	Dorney Park	Spring Rally
Monday-Saturday	June 1st-June 6th	Atlanta, GA	SkillsUSA National Conference

#### **Planning Calendar**

#### **SEPTEMBER**

#### Fall Leadership

- Finalize hotel specs/speaker/DJ/etc. for Fall Leadership
- Remind Board Members of due dates for Leadership names and checks
- Remind the Director of Record he is responsible for supplying (or making arrangements) for a Nurse for our Health Suite at the CTSO Fall Leadership Conference

#### **District Competition**

• Remind Board Members of due dates for Intent to Compete (numbers) form

#### **OCTOBER**

#### **D2** Business

- Review annual Audit of Accounts (presented by the Treasurer)
- Final arrangements/cost for District 2 State/National Officer Training

#### **Fall Leadership**

- Review all responsibilities of Fall Leadership Conference
- Remind District 2 Director of Record that he should invite all the directors to the directors' dinner at the CTSO Fall Leadership Conference and remind them that they will be utilized to judge the Pin/Door Sign/Cheer/and Talent Show
- Remind District 2 Director that he is the keynote speaker for the dinner

#### **District Competition**

- Remind Board members to submit intent to compete forms to host competition site
- Assign off-site competition sites for District 2 Competitions

#### **JANUARY**

#### Fall Leadership

• Have projected CTSO Leadership expense and actual expenses

#### **District Competition**

- Be sure all specs for competitions have been given to all
- Submit names of competitors to host school
- Make final arrangements for off-site competitions
- Review all responsibilities of District 2 Competition

#### **D2 Business**

Remind all board members to review and bring board policy to March Board Meeting and discuss any revision

#### MARCH

#### **District Competition**

- Review District 2 competition
- Have the projected and actual expenses from District 2 competition

#### **State Competition**

- Be sure that hotel is aware that our district should be roomed in close proximity because of nurse
- Review preparations for State competition/guidelines, Officer Candidates/House of Delegate session.

#### **D2** Business

- Final review of the board policy
- Establish annual calendar for the next school year
- Make highlighted changes and strikeouts to Director of Record to be given to the directors immediately for a 30-day review.
- Remind Director of Record to invite all directors to May meeting/send invitation letter to Directors asking them to appoint Board member and review revised Board Policy
- Check with your Director to explain revisions/changes by the board
- Remind treasurer to bring projected budget for next meeting

#### MAY

#### **D2** Business

- Appreciation breakfast/luncheon for Board members and meet with the directors
- Election of officers and installation of new board members.
- Make necessary changes to the Board/Director address/phone #/email addresses
- Projected Annual Budget
- Review of Board Policy with new board members



#### SkillsUSA D2 Pennsylvania Board Members



**Automotive Training Center-Warminster Campus** 

Yamaris Rivera 900 Johnsville Blvd. Warminster, PA 18974 Work: (215) 259-1

Work: (215) 259-1900 Fax: (215) 442-1030

E-mail: <u>vrivera@autotraining.com</u>

**Bucks County Technical High School** 

Shannon Seratch 610 Wistar Road Fairless Hills, PA 19030

Work: (215) 949-1700 ext. 2583 E-mail: sseratch@bcths.com

Central Montco Technical High School

Colleen Kriebel 821 Plymouth Road Plymouth Meeting, PA 19462

Work: (484) 845-3559 E-mail: <u>ckriebel@cmts.org</u>

**Chester Upland High School** 

232 W. Ninth Street Chester, PA 19013

Work: (267) 229-6329

**Delaware County Technical School-Aston** 

Mike Grimshaw 100 Crozerville Road Aston, PA 19014

Work: (610) 583-7620 E-mail: mgrimshaw@dciu.org

**Delaware County Technical School-Folcroft** 

Anesca Sabedra 701 Henderson Blvd Folcroft, PA 19032

Work: (610) 583-7620 ext. 9210/9201

E-mail: asabedra@dciu.org

**Eastern Center for Arts and Technology** 

Mike Refsnider 3075 Terwood Drive Willow Grove, PA 19090

Work: (215) 794-4900 ext. 270 E-mail: mrefsneider@eastech.org Middle Bucks Institute for Technology

Steve Guinin 2740 York Road Jamison, PA 18929

Work: (215) 343-2480 ext. 263 E-mail: <u>sguini@mbit.org</u>

**North Montco Technical Career Center** 

Nicole Lucas 1265 Sumneytown Pike

Lansdale, PA 19446

Work: (215) 368-1177 ext. 113 E-mail: <u>nlucas@nmtcc.org</u>

**Pennsbury School District** 

Frank Mayo 608 South Olds Boulevard Fairless Hills, PA 19030

Work: 215-949-6780

E-mail: fmayo@pennsbury.org

Philadelphia Job Corp (INACTIVE)

2810 S 20th St Bldg 12 Philadelphia, PA 19145 Work: 800-733-5627

**Western Montgomery Career and Technology Center** 

Cindy Prindle
77 Graterford Road
Limerick, PA 19468
Work: (610) 489-7272

E-mail: cprindle@westerncenter.org

Williamson College of the Trades

Peter Zwolak

106 S. New Middletown Road

Media, PA 19063

Work: (610) 566-1776

E-mail: pzwolak@williamson.edu

**Woods Services (INACTIVE)** 

Routes 213 & 413 Langhorne, PA 19047 Work: (215) 750-4000



#### **SkillsUSA D2 Directors**



#### **Automotive Training Center-Warminster Campus**

Trish Devine 900 Johnsville Blvd. Warminster, PA 18974 Work: (215) 259-1900

E-mail: <u>tdevine@autotraning.com</u>

#### **Bucks County Technical High School**

Mr. Hank DeGeorge (D2 Director of Record) 610 Wistar Road

Fairless Hills, PA 19030

Work: (215) 949-1700 ext. 2914 E-mail: <u>hdegeorge@bcths.com</u>

#### **Central Montco Technical High School**

Dr. Angela King 821 Plymouth Road

Plymouth Meeting, PA 19462 Work: (610) 277-2301 E-mail: aking@cmts.org

#### **Chester Upland High School**

Dr. Angela Thompson 210 W. Ninth Street Chester, PA 19013

Work: (610) 499-3114

E-mail: <u>athompson@chesteruplandsd.org</u>

#### **Delaware County Technical School-Aston**

Dr. Stephen Butz 701 Henderson Blvd Folcroft, PA 19032 Work: (610) 459-3050

E-mail: sbutz@dciu.org

#### **Delaware County Technical School-Folcroft**

Stephen Butz 701 Henderson Blvd Folcroft, PA 19032 Work: (610) 459-30

Work: (610) 459-3050 E-mail: <u>sbut@dciu.org</u>

#### **Eastern Center for Arts and Technology**

Dr. Cathleen Plesnarski 3075 Terwood Drive Willow Grove, PA 19090

Work: (215) 794-4900 ext. 140 E-mail: cplesnarski@eastech.org

#### Middle Bucks Institute for Technology

Dr. Mark Covelle 2740 York Road Jamison, PA 18929

Work: (215) 343-2480 ext. 100 E-mail: mcovelle@mbit.org

#### North Montco Technical Career Center

Dr. Beth Ann Haas 1265 Sumneytown Pike Lansdale, PA 19446 Work: (215) 368-1177 E-mail: bhaas@nmtcc.com

#### **Pennsbury School District**

Dr. Thomas Smith 608 South Olds Boulevard Fairless Hills, PA 19030 Work: (215) 428-4111

E-mail: tsmith@pennsburysd.org

#### Philadelphia Job Corp (INACTIVE)

2810 S 20th St Bldg 12 Philadelphia, PA 19145 Work: 800-733-5627

#### Western Montgomery Career and Technology Center

Mr. David Livengood 77 Graterford Road Limerick, PA 19468

Work: (610) 489-7272 ext. 201 Cell: (717) 330-2911 E-mail: dlivengood@westernmontgomery.org

#### Williamson College of the Trades

Mike Rounds 106 S. New Middletown Road Media, PA 19063

Work: (610) 566-1776

E-mail: mrounds@williamson.edu

#### Woods Services (INACTIVE) Woods Services (INACTIVE)

Routes 213 & 413 Langhorne, PA 19047 Work: (215) 750-4000

## Pennsylvania SkillsUSA

Dodie Amigh

State Association Director Work: 814-312-4924

E-mail: dodieamigh@skillsusapa.org

#### **National SkillsUSA**

Chelle Travis National SkillsUSA Executive Director 673 Potomac Station Drive., PMB #809

Leesburg, VA 20176 Work: (703) 737-0601 <a href="mailto:ctravis@skillsusa.org">ctravis@skillsusa.org</a>

District 2 Website Addresses			
Automotive Training Center	www.autotraining.edu/warminster		
Bucks County Technical High School	www.bcths.com		
Central Montco Technical High School	www.cmths.org		
Chester Upland High School	www.chesteruplandsd.org		
Delaware County - Aston	www.delcotech.org		
Delaware County - Folcroft	www.delcotech.org		
Eastern Center for Arts and Technology	www.eastech.org		
Middle Bucks Institute of Technology	www.mbit.org		
North Montco Technical Career Center	www.nmtcc.org		
Pennsbury High School	https://phs.pennsburysd.org		
Western Montgomery Career & Technology Center	www.westerncenter.org		
Williamson College of the Trades	www.williamson.edu		

SkillsUSA Sites		
District 2 SkillsUSA	www.padistrict2skillsusa.com	
Pennsylvania SkillsUSA	www.skillsusapennsylvania.com	
National SkillsUSA	www.skillsusa.org	

## **SkillsUSA District 2 Snow Chain**

1.	Shannon Seratch - BCTHS 215-949-1700 x2583 215-962-4533 - Cell	Contact Advisors, Students, and Bus Company
2.	Colleen Kriebel - CMTHS 610-277-2301 ext. 610-513-5146 - Cell	Contact Advisors, Students, and Bus Company
3.	Mike Grimshaw - DCTS Aston 610-583-7620 ext. - Cell	Contact Advisors, Students, and Bus Company
4.	Anesa Sabedra - DCTS Folcroft 610-583-7620 ext. 9210/9201 267-505-0797 - Cell	Contact Advisors, Students, and Bus Company
5.	Mike Refsneider - ECAT 215-784-4800 ext. 267-218-0228 - Cell	Contact Advisors, Students, and Bus Company
6.	Steve Guinan - MBIT 215-343-2480 x263 215-460-9664 - Cell	Contact Advisors, Students, and Bus Company
7.	Nicole Lucas - NMTCC 215-368-1177 610-246-0233 - Cell	Contact Advisors, Students, and Bus Company
8.	Cindy Prindle - WMCTC 610-489-7272 610-659-2071 - Cell	Contact Advisors, Students, and Bus Company
9.	Yamaris Rivera - ATC (215) 259-1900 - Cell	Contact Advisors, Students, and Bus Company
10.	Peter Zwolak - WCT 610-566-1776 484-343-3825 - Cell	Contact Advisors, Students, and Bus Company
1.	Shannon Seratch - BCTHS 215-949-1700 x2583 215-962-4533 - Cell	

#### **D2** Director's Snow Chain

Mr. Hank DeGeorge - BCTHS 215- 949-1700 x 2914 856-979-2158 Shannon Seratch -BCTHS 215-949-1700 x2583 215-962-4533 - Cell Start Snow Board Chain

Dr. Angela King - CMTHS

Dr. Stephen Butz - DCTS

Dr. Cathleen Plesnarski - ECAT

Dr. Mark Covelle - MBIT

Dr. Beth Ann Haas - NMTCC

Mr. David Livengood - WMCTC

Ms. Trish Devine - ATC

Mr. Mike Nevelle - WTC

Mr. Hank DeGeorge - BCTHS

# SkillsUSA District 2

## **Permission Slip**

Parental Permission to Attend/Participate in the SkillsU	sUSA District 2 Event held at the following location/da	ite:
I/we hereby grant permission for		
(First )	t Name Last Name)	
tools, power equipment, laboratory apparatus and supp accident, injury or illness, I/we do hereby authorize the physician or emergency room of a hospital. Since the h	ticipant in a competitive event, I/we grant permission to oplies necessary to compete in the competitive event. In the SkillsUSA or CTSO advisor to take the above named health of the student is of paramount importance, it is is or other health problems of which the advisor should be	case of an d student to a imperative to
Parent/Guardian (Print)		
(First 1	t Name Last Name)	
Home Phone Work/Cell		
Who can be reached if the parent/gu	guardian is not available in case of illness or injury?	
(First Name Last Name)		
Home Phone Work/Cell		
Health Insurance Carrier Name/Number:		
The above information is strictly confidential Insurance Carri		
I have read and agree to the attached code of conduct. my parent/guardian and I are responsible for the entire	. If I withdraw or am sent home from this activity, I under cost of the event (\$25-\$50.00).	derstand that
Signature of Student	Date	
Signature of Student	Date	

Return to SkillsUSA Advisor. Advisor should bring to competition/activity and keep in his/her possession at all times. A copy should also be placed in the nametag of the student participant.



# SkillsUSA District 2



## **Student Application Guidelines**

Technical School:	
Student Name:	
Technical Area:	
We recommend this student with consideration of membership, academic standing and not in danger of failing (C average = 70% or higher), attendance (no more than 10% absences to date) and with no major discipline pr	
Signatures Required:	
Technical Instructor	
Home School Administrator	
Career & Technical Administrator	

# SkillsUSA District 2 Medication Information Form Overnight Trips

- 1. Please list **ALL MEDICATIONS** on the forms provided.
- 2. **ALL MEDICATIONS** (prescription & over-the-counter) must be accompanied by the healthcare provider's authorization and in the **ORIGINAL** pharmacy container.
- 3. Over-the counter medications (medications that are bought off the pharmacy shelf) must be sent in the original store packaging AND accompanied by a healthcare provider's authorization.
- 4. ALL MEDICATIONS (prescription and over-the-counter) should be brought to the advisor at the start of the trip (before departure). Please pack meds in a clear ziploc-type bag, clearly labeled with the student's name.
- 5. The Trip Nurse will have acetaminophen, ibuprofen, diphenhydramine (Benadryl), and Mylanta for **emergency use** only. Should a student require these medications routinely, they must be supplied by the student as noted in #3.

Medication	Action Required	Administration
Prescribed Medications  Doctor's Authorization Pharmacy Packaging		Nurse administers
Oral Contraceptives	Doctor's Authorization Pharmacy Packaging	Student administers
Rescue Inhaler	Doctor's Authorization Pharmacy Packaging	Student administers
Epi-Pens Doctor's Authorization Pharmacy Packaging		Student may carry
Insulin	Call Nurses' Office for information	
Over-the-Counter Medications	Doctor's Authorization Pharmacy Packaging	Nurse Administers
Migraine Medication	Doctor's Authorization Pharmacy Packaging  Nurse Administers	

# SkillsUSA District 2 Medication Administration and Authorization Form Overnight Trips

Student Name:		School:				
Please list all <b>Student Heal</b> t	lease list all Student Health Conditions (Including Allergies):					
Please complete the following and Over-the-Counter Medicreams or lotions. Over-the-	PHYSICIAN'S AUTHORIZATION FOR MEDICATION ADMINISTRATION: Please complete the following section if student requires any medication. You should list <u>ALL Prescription</u> and <u>Over-the-Counter Medications</u> that they will need over the course of this trip - including prescription creams or lotions. Over-the-counter medications also require a physician's authorization for administration.  Please Note: <u>This section must be signed off on by your physician at the bottom of this page.</u>					
ij no meateution is required,	prease marcare by	witting 14/11 on the times provided.				
Name of Medication	Dose	How Often/Time(s) Medication(s) attach sheet if necessary				
Physician's Name						
Physician's Signature						

### District 2 CTSO Fall Leadership Outstanding Student Award



#### **Objective:**

Highlight an individual student from each of the District 2 sending schools that has provided his/her school with a competitive spirit, professionalism and leadership.

#### **Requirements:**

- Completed one full year of CTSO Activities (Example: leadership, class president, SkillsUSA competitions)
- Two letters of recommendations School Director, Lead Advisor
- 250-word essay explaining the personal benefits received from being involved with Career and Technical Student Organizations
- Resume
- Must attend the current year District 2 Fall Leadership Conference
- Current state officers can not apply as they will be utilized in the selection of the Outstanding student

#### **Selection Process:**

- All students' required information will be completed and handed in at the CTSO registration by the school advisor registering their students for the Leadership Conference.
- Each student will then participate in a 10-minute interview on the second day of the conference. The interview panel will be members of the District 2 board and any State Officers attending our conference. Times will be assigned and provided to each school's advisors.
- All the Outstanding students will be introduced at the Directors dinner.
- After the interviews, the board members will then decide which student will receive the Outstanding Student.

#### Awards:

- Each school's Outstanding Student will be recognized at the Directors dinner.
- The Overall Outstanding Student will be recognized at the Closing Ceremonies.

## **ADVISOR ACT 48 FORM**

Location	
	ACT 48 Hours
Advisor Name	
Pennsylvania ID#	
	Advisor Chaperone
	District 2 Board Member
	Speaker/Presenter
Advisor Signature	

## ACT 48 CTSO/BOARD MEMBER SUBMISSION FORM

Activity		
	ACT 48 Hours	

#	School	Name	PA ID#	Advisor (20 Hours)	District 2 Board (40 hours)
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
25					
26					
27					
28					
29					
30					
31					
32					
33					

## SAMPLE CTSO/BOARD MEMBER SUBMISSION FORM

School Year	<b>Event</b>	
	ACT 48 Hours	

#	School	Name	PA ID#	Advisor (20 Hours)	District 2 Board (40 hours)		
1	BCTHS	Sample Person	12345678				
2	BCTHS	Sample Person	12345679				
3	BCTHS	Sample Person	12345683				
4	CMTHS	Sample Person	98765432				
5	CMTHS	Sample Person	98765433				
6	DEL-A	Sample Person	98765433				
7	DEL-A	Sample Person	98765433				
	T	ı					
8	DCTS-A	Sample Person	98765433				
9	DCTS-F	Sample Person	98765433				
	ı	·					
10	ECAT	Sample Person	98765433				
11	ECAT	Sample Person	98765433				
12	ECAT	Sample Person	98765433				
13	MBIT	Sample Person	12345678				
14	MBIT	Sample Person	98765433				
15	NMTCC	Sample Person	12345683				
16	NMTCC	Sample Person	12345683				
17	NMTCC	Sample Person	12345683				
18	WMCTC	Sample Person	12345683				
19	WMCTC	Sample Person	12345683				

## SAMPLE ACT 48 YEAR END BOARD MEMBER SUBMISSION

School Year	Dis	strict 2 Board Member
	ACT 48 Ho	urs

#	School	Name	PA ID#	32 hours
			_	
1	BCTHS	Sample Person 1	12345678	✓
2	CMTHS	Sample Person 2	12345679	✓
3	DEL-A	Sample Person 3	12345680	1
4	DEL-F	Sample Person 4	12345681	✓
5	ECAT	Sample Person 5	12345682	✓
6	MBIT	Sample Person 6	12345683	<b>✓</b>
7	NMTCC	Sample Person 7	12345684	1
8	WMCTC	Sample Person 8	12345685	<b>✓</b>



## SkillsUSA Pennsylvania District 2



## CHECK REQUEST

The attached invoice is to be paid with funds received.

Check payable to:						
Amount:	_\$			Date : _	/ /	<u>/</u>
Expenditure:						
Approval :	_		Treasurer			
			Chairperson			
Note: Please forward c Pennsylvania - District			l minutes to support paym	ent to Sk	ills USA	!
		(Business Office U	Jse Only)			
Check Date:/	/	Check #:	Batch # :			_
Account Number:			Bank # :			



## SkillsUSA Pennsylvania District 2



## **RECEIPT**

The following monies are to be deposited for the expenditure show below:

Receipt from:				
Amount:	\$	Date: _	/ /	
Expenditure:				
Approval:				
	Т	reasurer		
	(Business Office Use Or	nlv)		
	(Business Office Ose Of	пу)		
Received by:		Date:	/	
Date of Deposit:	 Bank # :		Batch #:	
Account Number:				